



CONTACT INFORMATION - APPLICANT

FIRST NAME LAST NAME

MARITAL STATUS

CURRENT ADDRESS

CITY PROVINCE POSTAL CODE

YEARS IN CURRENT RESIDENCE

STATUS: RENT / OWN / LIVE WITH PARENTS

RENT AMOUNT

A. PREVIOUS ADDRESS (IF LESS THAN 3 YEARS
AT CURRENT ADDRESS)

CITY PROVINCE POSTAL CODE

YEARS IN RESIDENCE

HOME PHONE

BUSINESS PHONE

EMAIL ADDRESS

DATE OF BIRTH

SOCIAL INSURANCE #

OF DEPENDANTS

MORTGAGE/ RENT TO OWN APPLICATION

CONTACT INFORMATION - CO-APPLICANT

FIRST NAME LAST NAME

RELATIONSHIP TO APPLICANT

CURRENT ADDRESS

CITY PROVINCE POSTAL CODE

YEARS IN CURRENT RESIDENCE

STATUS: RENT / OWN / LIVE WITH PARENTS

RENT AMOUNT

A. PREVIOUS ADDRESS (IF LESS THAN 3 YEARS
AT CURRENT ADDRESS)

CITY PROVINCE POSTAL CODE

YEARS IN RESIDENCE

HOME PHONE

BUSINESS PHONE

EMAIL ADDRESS

DATE OF BIRTH

SOCIAL INSURANCE #

OF DEPENDANTS



EMPLOYMENT - APPLICANT

NAME OF CURRENT EMPLOYER

PHONE NUMBER

ADDRESS

CITY PROVINCEPOSTAL CODE

JOB TITLE

NUMBER OF YEARS EMPLOYED

STATUS: FULL-TIME / PART-TIME / SEASONAL

ANNUAL INCOME SALARY/HOURLY

PREVIOUS EMPLOYER (IF LESS THAN 3 YEARS
WITH CURRENT EMPLOYER)

ADDRESS

CITY PROVINCEPOSTAL CODE

JOB TITLE

NUMBER OF YEARS EMPLOYED

STATUS: FULL-TIME / PART-TIME / SEASONAL

ANNUAL INCOME SALARY/HOURLY

**MORTGAGE/ RENT TO OWN APPLICATION
EMPLOYMENT - CO-APPLICANT**

NAME OF CURRENT EMPLOYER

PHONE NUMBER

ADDRESS

CITY PROVINCEPOSTAL CODE

JOB TITLE

NUMBER OF YEARS EMPLOYED

STATUS: FULL-TIME / PART-TIME / SEASONAL

ANNUAL INCOME SALARY/HOURLY

PREVIOUS EMPLOYER (IF LESS THAN 3 YEARS
WITH CURRENT EMPLOYER)

ADDRESS

CITY PROVINCEPOSTAL CODE

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STATUS: FULL-TIME / PART-TIME / SEASONAL

ANNUAL INCOME SALARY/HOURLY



MORTGAGE/ RENT TO OWN APPLICATION

ASSETS NAME OF FINANCIAL INSTITUTION AMOUNT/VALUE

CASH IN BANK/SAVINGS _____ \$ _____

REAL ESTATE (VALUE) _____ \$ _____

AUTOMOBILE (VALUE) _____ \$ _____

RRSPs _____ \$ _____

STOCKS/BONDS _____ \$ _____

OTHER INVESTMENTS _____ \$ _____

OTHER ASSETS _____ \$ _____

REAL ESTATE DEPOSIT _____ \$ _____

LIABILITIES NAME OF FINANCIAL INSTITUTION BALANCE OWING MONTHLY PAYMENT

BANK LOAN _____ \$ _____ \$ _____

FIRST MORTGAGE _____ \$ _____ \$ _____

SECOND MORTGAGE _____ \$ _____ \$ _____

CREDIT CARD _____ \$ _____ \$ _____

LINE OF CREDIT _____ \$ _____ \$ _____

ANYTHING ELSE YOU WOULD LIKE TO SHARE: _____

REQUESTED MORTGAGE AMOUNT: \$ _____ PURCHASE PRICE OR CURRENT VALUE: _____

DOWNPAYMENT AMOUNT: \$ _____ CLOSING DATE: _____

New Property Information / Purchase Wish List

ADDRESS _____

LOT SIZE _____ BLOCK/PLAN _____ BUILDING TYPE _____

EXTERIOR _____ SQ FOOTAGE _____

FREEHOLD OR CONDO _____ OCCUPANCY _____

ANNUAL TAXES \$ _____ CONDO FEES \$ _____

20 Dundas Street East, Second Floor Unit B
Mississauga, On L5A 1W2



**PEOPLE TO PEOPLE
SERVICES**

MORTGAGE/ RENT TO OWN APPLICATION

BASEMENT: FINISHED /UNFINISHED

GARAGE: YES / NO

SWIMMING POOL: YES/NO

FIRE PLACE: YES / NO

YEAR BUILT _____ TOTAL ROOMS _____ BEDROOMS _____ FULL BATHS _____ ½ BATHS _____

Additional Comments

Client Application Authorization and Consent

We, P2P People to People Services, in partnership with JAAG Properties, collect, receive, use and disclose personal information about you, our client, for the purposes of: verifying the information provided; assessing your credit-worthiness; maintaining our client relationship; presenting your mortgage application to various lenders and insurers for the purpose of securing and/or renewing a mortgage and/or related service and providing information to you about other products offered or approved by us, our affiliates, related entities or other third party financial partners that we believe may be of interest to you(“marketing purposes”). We may also disclose your personal information under strict confidentiality restrictions to (i) any potential purchaser of our business and their advisors, (ii) any third party service providers to whom we may outsource our business functions and (iii) any parties involved inthe securitization, assignment or pledge of loan (s)/mortgage (s) that are obtained through us.

By signing this form (or giving your verbal consent or clicking in the box appearing below), you consent to our collecting, using and disclosing your personal information and foregoing purposes, and to carry out these purposes you agree that we may disclose your personal information to and receive your personal information from: consumer reporting agencies, credit bureaus, real estate appraisers, your bank(s) or other financial institutions with whom you have or have had dealings, your past mortgage brokers, your present and past employers and such other third parties who may have information about your financial status. If there are more than one applicant, you also agree that we may collect, use and disclose personal information about each of you from the other for the purposes listed above.

If you do not agree that we may collect, use or disclose your personal information for the Marketing Purposes, please initial the box where indicated (or indicate your refusal verbally or click in the box appearing below). If you do not initial this box (or signify your refusal as described),we will assume that you consent to our collection, use, and/or disclosure of your personal information for marketing purposes.

YES/ NO, you may not collect, use or disclose my personal information for any marketing purposes. You hereby agree that Mortgage Architects and your independent mortgage planner may use and retain your personal information for the foregoing purposes for seven years after the later of a) the date of your latest application to us, and b) the date all of your loans/mortgages contracted through us have expired or were terminated.

I hereby give my consent

Signature Applicant

Signature Co-Applicant

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**PEOPLE TO PEOPLE
SERVICES**

MORTGAGE/ RENT TO OWN APPLICATION

Date _____

Date: _____

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